

B210A (Form 210A) (12/09)

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors, Case No. 08-13555 (JMP) (Jointly Administered)
In re Lehman Brothers Special Financing, Inc., Debtor, Case No. 08-13888 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC	Dover Master Fund II, L.P.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: SPCP GROUP, LLC 2 Greenwich Plaza Greenwich, CT 08630 Attn: Brian Jarmain	Court Claim # (if known): 34197 Amount of Claim: \$6,126,900.14 reduced from \$12,496,044.00 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Special Financing, Inc
With a copy to: Pryor Cashman LLP Attn: Ronald S. Beacher 7 Times Square New York, NY 10036 Phone: • Last Four Digits of Acct #:	 Phone: Last Four Digits of Acct #:
Name and Address where transferee payments should be sent (if different from above): Phone: Last Four Digits of Acct #:	

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EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court Southern District of New York Attn: Clerk

AND TO: LEHMAN BROTHERS SPECIAL FINANCING, INC.
("Debtor") Case No. 08-13888 (the "Case")

Claim # 34197

DOVER MASTER FUND, II, L.P. ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SPCP GROUP, LLC
2 Greenwich Plaza
Greenwich, CT 08630
Attn: Brian Jarman

its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to Proof of Claim No. 34197, solely to the extent of \$6,126,900.14, against the Debtor and filed in the Case (the "Claim").


Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated MAY 21, 2012.

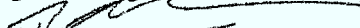
SPCP GROUP, LLC

DOVER MASTER FUND II, L.P.

By: 
Name: _____
Title: _____

Jennifer Poccia
Authorized Signatory

By: Longacre Management, LLC, its General Manager

By: 
Name: VLADIMIR JELENCIC
Title: MANAGER

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